

LEARN HOW TRUSTS AND ABLE ACCOUNTS ENHANCE QUALITY OF LIFE

Thursday, September 19, 2024, 10:00 am – 11:30 am

DESCRIPTION: People with disabilities have a right to live rich, full lives in their communities. This session will discuss how supplemental needs trusts, pooled trusts, and ABLE accounts can support a person's ability to live independently, maintain financial eligibility for vital services, save money without fear of losing benefits, and provide the means for life-enhancing items and services. Learn the Medicaid and SSI financial limits and the impact of excess income and assets for people with disabilities and organizations who manage money for the people they serve. Attendees will learn creative ways to spend-down funds and tools to help protect funds when a person is at risk of losing benefits. We will discuss the unique advantages and differences between trusts and ABLE accounts and how these tools can help the people you serve secure a better financial future.

WHO SHOULD ATTEND:

Parents, family members, caregivers and professionals who want to enhance the lives of children, teenagers & young adults. We welcome anyone who strives to achieve the same goals.

LANGUAGE: English (Spanish and Mandarin Interpretation Provided)

REGISTRATION IS REQUIRED

By web: [Click Here](#)

By Email: familyconnect@adaptcommunitynetwork.org

By Phone: (718) 436-7979 Ext.5139

 LIVE WEBINAR



ABOUT THE SPEAKER



Sarah Grimes is the director of outreach and community relations at NYSARC Trust Services, a 501(c)(3) non-profit that administers pooled supplemental needs trusts and has helped over 25,000 people in all counties of New York protect funds to qualify and maintain financial eligibility for Medicaid and SSI benefits. Sarah has presented on supplemental needs trusts and government benefit eligibility at events for the New York State Office for the Aging, at New York State Bar Association section meetings, and at various regional bar associations throughout New York State.

She routinely provides in-service trainings to attorneys, social workers, service providers, and families to raise awareness for the benefits of using a pooled trust to live independently in the community for as long as possible. She is a strong advocate for trust beneficiaries, helping the individuals maximize the benefits they receive while using the funds in their trust to provide for life-enhancing items and services.

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